



Aqua Metals Announces Pricing of Initial Public Offering

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OAKLAND, Calif., July 30, 2015 (GLOBE NEWSWIRE) -- Aqua Metals, Inc. (NASDAQ:AQMS) ("Aqua Metals" or the "Company"), a developer of an electrochemical lead recycling technology, today announced the pricing of its initial public offering of 6,600,000 shares of common stock at a public offering price of \$5.00 per share. The Company's shares are expected to begin trading on the NASDAQ Capital Market on Friday, July 31, 2015 under the trading symbol "AQMS."

Gross proceeds to Aqua Metals from this offering are \$33,000,000 before deducting underwriting discounts, commissions and other offering expenses payable by Aqua Metals. Aqua Metals has granted the underwriters a 45-day option to purchase up to an additional 990,000 shares at the initial public offering price to cover over-allotments, if any. The offering is expected to close on August 5, 2015, subject to customary closing conditions.

National Securities Corporation, a wholly owned subsidiary of National Holdings, Inc. (NASDAQ:NHLD), is acting as the book-running manager and Northland Capital Markets is acting as a co-manager for the offering. The Liquid Venture Partners group at National Securities Corporation was responsible for sourcing and executing the offering.

A registration statement relating to these securities was declared effective by the Securities and Exchange Commission on July 30, 2015. Once filed, copies of the final prospectus relating to this offering may be obtained from:

National Securities Corporation

410 Park Ave, 14th Floor

New York, NY 10022

Attn: Kim Addarich

Telephone: (212) 417-8164

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